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# Addendum: Subscribe to Open Agreement between SURF and Annual Reviews

The Agreement for Intermediary Services between <u>SURF B.V.</u> and <u>Annual Reviews</u>, dated 1<sup>st</sup> of January 2015 with number BO201500012, and revised for 2018-2021, with Addenda for 2021 and 2022, is hereby amended, as follows:

## Type of Agreement and Term:

The type of Agreement has changed from a Read Agreement into a Subscribe to Open (S2O) Agreement. This S2O Agreement is entered into for a period of three (3) years, commencing on 1 January 2023 and consequently ending on 31 December 2025.

## Subscribe to Open Articles:

## 1. Open Access

1.1. Subscriptions: Under the Subscribe to Open (S2O) model the 2023 volumes of Annual Reviews journals that have sufficient subscription support will be published open access under a creative commons license (CC-BY) on that journal's official publication date. This also will count for the years 2024 and 2025, according to the Term of this Agreement.

#### 2. Subscriber Benefits

- 2.1. Guaranteed Access: institutions with current subscriptions to journals under the Subscribe to Open model are guaranteed access regardless of whether that volume year is successfully funded to be published open access or not under the S2O Model.
- 2.2. Reviews in Advance: current subscribers will have exclusive access to any articles made available ahead of their official publication date.
- 2.3. Permanent Data Rights: If at some point in the future Annual Reviews is no longer able to provide access via their server, an archive of the previously subscribed volumes under Subscribe to Open will be provided in a mutually agreed upon medium.

### 3. Creative Commons:

3.1. License Override: The Creative Commons license attributed to articles published open access under Subscribe to Open shall override any user access and use restrictions stipulated in the Site License Agreement.

## 4. Content:

- 4.1. Back volumes: With the success of S2O, 9 years of rolling back volumes will be made available as the volumes publish. Permanent rights to these back volumes are not included unless Subscriber has a prior year subscription to those volumes.
- 4.2. Archival Access: new participants to this S2O Agreement, or present participants who upgraded their collection subscription from 2022 to a larger one in the new agreement, while they remain a Subscriber, will get access to the archives of all the journals in the new or upgraded collection as of 2023.



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# Changed Schedules B and C-a

## Schedules B and C-a: Licensed Material, Types of Licence, and Licence Fees

Member	Tier	Product	Price 2023
Katholieke Universiteit Leuven	1	Complete Collection (51 journals)	\$ 21.689
Radboud Universiteit	1	Sciences Collection (48 journals)	\$ 20.407
Rijksuniversiteit Groningen	1	Complete Collection (51 journals)	\$ 21.689
Universiteit Leiden	1	Complete Collection (51 journals)	\$ 21.689
Universiteit van Amsterdam	1	Complete Collection (51 journals)	\$ 21.689
Vrije Universiteit	1	Complete Collection (51 journals)	\$ 21.689
Erasmus Universiteit Rotterdam	2	Economics Collection (3 journals)	\$ 1.753
Erasmus Universiteit Rotterdam	2	Social Sciences Collection (13 journals)	\$ 8.446
Technische Universiteit Delft	2	Physical Sciences Collection (15 journals)	\$ 9.789
Universiteit Utrecht	2	Complete Collection (51 journals)	\$ 20.476
Wageningen University & Research	2	Complete Collection (51 journals)	\$ 20.476
Technische Universiteit Eindhoven	3	Complete Collection (51 journals)	\$ 16.429
Tilburg University	4	Economics Collection (3 journals)	\$ 1.025
Tilburg University	4	Social Sciences Collection (13 journals)	\$ 4.158

## **Conditions**

- 1. Annual Reviews journals are available at <a href="https://www.annualreviews.org/">https://www.annualreviews.org/</a>;
- 2. The licence year for this addendum is set to start on January 1st and expires December 31st;
- 3. Prices are in dollars, exclusive of VAT;
- 4. Annual Reviews has increased the prices with 3% for 2023; the price increases for 2024 and 2025 will be 2,5% annually;
- 5. Other SURF members can join the S2O Agreement or upgrade their collection at a fee to be determined by Publisher.

All other terms and conditions of the Agreement for Intermediary Services remain in full force and effect.



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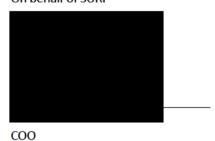
Thus agreed and signed,

At Utrecht, The Netherlands

On 16 December 2022

At San Mateo, California, USA
On December 21 , 2022

On behalf of SURF



On behalf of Annual Reviews



Director of Sales, Partnerships & Initiatives